

## Agroserv Măriuța closes 2025 with sales of 109 million lei and a net profit of 3.7 million lei

**Bucharest, March 27, 2026** – Agroserv Măriuța (BVB: [MILK](#)), a Romanian agricultural company and owner of the Lăptăria cu Caimac brand, reports sales of 109 million lei in 2025, an increase of 22% compared to the previous year, EBITDA of 20.9 million lei, up 110%, while net profit reached 3.7 million lei, compared to a 3.6 million lei loss in 2024.

*“2025 represented a period of consolidation for Agroserv Măriuța’s integrated business model and of confirmation of the development direction we have built over recent years. The results recorded across all business lines exceeded the budget targets initially set for 2025, even slightly surpassing the more ambitious budget revised in the second half of the year, in an economic and social context characterized by numerous uncertainties and pressures on consumption. These were reflected in a period marked by declining purchasing power and more cautious consumer behavior. Thus, in a dairy market that recorded only marginal growth in Romania, our company achieved in 2025 an increase of approximately 11% in volumes and 22% in value, confirming our ability to outperform the market average. Our objective is to continue growing in 2026 at a sustainable pace, maintaining financial discipline and continuously adapting to market dynamics. Despite the challenges, we remain confident in the company’s growth potential and in our team’s ability to capitalize on existing opportunities,”* stated Cornel Dănilă, CEO of Agroserv Măriuța SA.

In 2025, Agroserv Măriuța’s net revenues from dairy product sales amounted to 77.5 million lei, up 18% compared to the previous year, continuing to represent the largest contribution to total turnover. Throughout 2025, the company processed approximately 10 million liters of milk, an increase of 3% compared to 2024. In addition, the number of products sold exceeded 9.7 million units in 2025, up 10% versus 2024.

In terms of product category performance, the most significant increases in sales volumes were recorded for acidophilic products – 30% and cheeses – 21%, while all categories registered value growth. At the same time, the company strengthened sales of its “Gingaș” lactose-free dairy range, which includes Gingaș cheese, lactose-free fresh cheese, Gingaș yogurt, Gingaș sour cream, Gingaș butter, and Gingaș milk.

Revenues generated by Agroserv Măriuța’s livestock farm reached 18.6 million lei in 2025, an increase of 11% compared to the previous year. This evolution was mainly driven by raw milk sales, amounting to 11.7 million lei. In 2025, total milk production reached approximately 14.9 million liters, a slight increase compared to 2024. The average milk production in 2025 was nearly 40 tons/day, similar to the previous year, while the factory used 67% of the farm’s milk production.

Revenues from the crop production segment increased by 97% compared to 2024, reaching 13 million lei. During the 2024–2025 agricultural year, the company cultivated an area of 2,300 hectares, recording total production of 20.6 thousand tons, of which wheat accounted for 24%, rapeseed 15%, barley 7%, corn 6%, and silage corn 37%.

For 2026, Agroserv Măriuța targets net sales of 110.8 million lei, EBITDA of 20.4 million lei, and a net profit of 2.3 million lei. The company’s Revenue and Expense Budget for 2026 will be subject to approval at the Annual General Meeting of Shareholders, scheduled for April 27, 2026.

Agroserv Măriuța shares have been listed on the AeRO market of the Bucharest Stock Exchange since 21 May 2021 and are traded under the ticker MILK.

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#### **About Agroserv Măriuța**

*Agroserv Măriuța is a company listed on the AeRO market of the Bucharest Stock Exchange (MILK symbol), which carries out a mixed agricultural activity of crop farming combined with livestock farming. Starting with 2018, the company has added a new business line, namely the processing of cow's milk, respectively the production of dairy products – whole milk packaged in glass bottles, matured cheeses, and acidophilic products. Driven by the desire to expand the family business and to address a market need for quality, safe, nutritious dairy products without additives available on store shelves, the company launched the "Lăptăria cu Caimac" brand. For over seven years, Lăptăria cu Caimac has been delivering natural dairy products to the market, without unnecessary additives or powdered milk, and with particular care to minimally process the milk. The company's products are unique, challenge the industry, and raise quality standards. Agroserv Măriuța is also among the very few companies in Romania with 100% traceability of raw materials, up to the level of treatment of the plants used in feed.*