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Agroserv Mariuța S.A.
Ferma Zootehnică
Dragoești 927100, Ialomița
www.laptariacucaimac.ro

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 19/2025

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	31.10.2025
Name of the Company	Agroserv Mariuța S.A.
Registered Office	Ferma Zootehnică, Str. Primariei nr.42, Dragoești, Ialomița, Romania
Phone	+40 754 908 742
Email	ir@milkfarm.eu
Website	www.laptariacucaimac.ro
Registration nr. with Trade Registry	J2008000195212
Fiscal Code	RO 6363609
Subscribed and paid share capital	1,038,612 lei
Total number of shares	10,386,120
Market where securities are traded	Shares: MTS AeRO Premium, Symbol MILK Bonds: Bonds-MTS, Symbol MILK25E

Important events to be reported: Successful closing of the EUR 3 million private placement for the MILK28E corporate bonds

The management of Agroserv Mariuța S.A. (hereinafter referred to as the “**Company**”) informs the market about the successful closing of its private placement for a new guaranteed corporate bond issue, through which the company raised the full targeted amount of EUR 3 million. The proceeds will be primarily used to refinance the company’s existing EUR 3 million MILK25E bonds, issued in 2020 and maturing on November 4th, 2025.

The new bonds, denominated in euros and issued under the ticker MILK28E, have a nominal value of EUR 100 per bond, a fixed annual coupon of 9.5%, and a three-year maturity, until 2028. Interest will be payable quarterly. The MILK28E bonds are secured, with the security consisting of mortgages over more than 70 hectares of agricultural land and receivables arising from a supply contract with a key retail partner.

The private placement was carried out between October 28th and October 30th, 2025, addressed to qualified investors and a maximum of 149 retail investors, in line with applicable EU regulations, and was fully subscribed. The offer was intermediated by BT Capital Partners S.A., part of Banca Transilvania Financial Group.

Following the completion of the placement, the company will apply for the admission of the MILK28E bonds to trading on the AeRO market of the Bucharest Stock Exchange, which is currently estimated to take place before the end of 2025.

Serban Nicusor

Chairman of the Board of Directors