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cu
caimac**

Agroserv Mariuța S.A.
Ferma Zootehnică
Dragoești 927100, Ialomița
www.laptariacucaimac.ro

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 09/2025

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

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| Date of report | 07.05.2025 |
| Name of the Company | Agroserv Mariuța S.A. |
| Registered Office | Ferma Zootehnică, Str. Primariei nr.42, Dragoești, Ialomița, Romania |
| Phone | +40 754 908 742 |
| Email | ir@milkfarm.eu |
| Website | www.laptariacucaimac.ro |
| Registration nr. with Trade Registry | J2008000195212 |
| Fiscal Code | RO 6363609 |
| Subscribed and paid share capital | 1,038,612 lei |
| Total number of shares | 10,386,120 |
| Market where securities are traded | Shares: MTS AeRO Premium, Symbol MILK Bonds: Bonds-MTS, Symbol MILK25E |

Important events to be reported: Prospecting the market for a potential share capital increase

The management of Agroserv Mariuța S.A. (hereinafter referred to as the "Company") informs all the interested stakeholders that the Company is currently prospecting the market in order to identify potential interest from investors in connection with a possible share capital increase operation.

The Company contracted the consultancy firm Newbridge Capital, to assist in this process with financial consulting services. The potential funds raised through the share capital increase operation will be directed for the repayment of existing MILK25E bonds, as well as for supporting the Company's investment plans.

At this stage, no decision has been made regarding the implementation of a share capital increase operation. The Company emphasizes that it is currently in an exploratory phase and any decision to proceed with the transaction will depend on the feedback received from the market and the level of interest expressed by potential investors.

Should the results of this market prospecting exercise be favorable, the Company will inform the market in due course regarding the next steps, including the establishment of the main characteristics of the share capital increase operation and selection of an intermediary.

Serban Nicusor

Chairman of the Board of Directors