

Agroserv Mariuţa S.A. Ferma Zootehnica Dragoeşti 927100, Ialomiţa www.laptariacucaimac.ro

To: Bursa de Valori București S.A.

Autoritatea de Supraveghere Financiară

CURRENT REPORT 07/2022

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report **08.02.2022**

Name of the Company Agroserv Mariuta S.A.

Registered Office Ferma Zootehnică, Str. Primariei nr.42, Dragoesti, Ialomita,

Romania

Phone +40 31 860 21 01 Email ir@milkfarm.eu

Website www.laptariacucaimac.ro

Registration nr. with Trade Registry
Fiscal Code
Subscribed and paid share capital
Total number of shares

J21/195/2008
RO 6363609
1,038,612 lei
10,386,120

Market where securities are traded Shares: MTS AeRO Premium, Symbol MILK

Bonds: Bonds-MTS, Symbol MILK25E

Important events to be reported: Opening of new production unit

The management of Agroserv Mariuta S.A. (hereinafter referred to as the "Company") informs the market about opening the new production unit built from the funds obtained from the bonds issue MILK25E. The new unit will hold the cheese and butter production lines.

The line for the production of cheese, which has already been made operational, will be able to produce cheese (soft paste, hard paste, creamy fresh cheese, noble mold cheese) and pressed cheese (pasteurized and unpasteurized milk cheese, soft and semi-soft paste, semi-hard paste, matured curd, etc.). The butter production line is partially assembled and tested and will be functionable within the next few weeks.

The total capacity of the new section is 16,500 liters / day fresh milk for cheese and 40,500 liters per day fresh milk for butter, a total of 57 tons of milk per day. In the cheese category, the capacity of the finished product is 2 tons / day and for the butter category, the capacity is 1.6 tons / day.

The local dairy market was estimated at EUR 1.5 billion in 2021 and the cheese (including all types of cheese products) and butter (including all sub-categories) categories account for 45% of the total market.

The photo of the new production unit is attached to this Current Report.

Serban Nicusor

President of the Board of Directors



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